



BetaShares

Exchange Traded Funds

Media release

BetaShares ETF Model Portfolios now available via platform SMAs

SYDNEY, 07 June 2019: BetaShares, a leading Australian ETF provider, has made its *Dynamic Asset Allocation* ETF Model Portfolios accessible to financial advisers via Separately Managed Accounts (SMAs). The SMAs provide advisers with convenient access to BetaShares' cost-effective 'best of breed' ETF Model Portfolios. The SMAs are now investible on major platforms including Macquarie Wrap, Hub24 and Praemium, with availability across a number of additional platforms expected by Q3 2019.

The *Dynamic Asset Allocation* ETF Models are optimised to five different risk profiles based on the APRA Standard Risk Measure, enabling advisers to easily match portfolios to clients' financial objectives and risk profiles.

The Models invest in seven major asset classes, with asset allocation reviewed quarterly and dynamically adjusted based on asset valuations, projected returns, and economic and financial trends across global markets. There is also flexibility to seek incremental alpha or manage downside risk by tilting from strategic allocations.

BetaShares uses an open-architecture "best-of-breed" approach to select the underlying ETFs used by the Models – with Funds from BetaShares as well as other ETF managers making up the Portfolios. The investment selection process includes detailed consideration of both market capitalisation and 'smart beta' indexing methodologies, which provide the potential to generate outperformance relative to traditional market-cap or issuer weighted indices.

As they are composed of ETFs, the Models provide advisers with highly cost-effective and transparent portfolio solutions, backed by the institutional expertise of BetaShares.

BetaShares CEO, Alex Vynokur, said: "Advisers in today's market face a mounting compliance and administration burden. A number of Australian advisers have found that partnering with BetaShares in delivering an ETF Model Portfolio solution creates a significant amount of cost and time saving for the practice, while providing clients a compelling investment proposition with a robust risk management framework."

"BetaShares' ETF Model Portfolios deliver managed model portfolio solutions with high levels of investment rigour, which are cost-effective, transparent, and simple to explain. Advisers also benefit from BetaShares' regular investment reports and other support tools," Mr Vynokur concluded.

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Current availability – BetaShares ETF Model Portfolios via SMAs

- Macquarie Wrap
- Hub24
- Praemium

The Models are also accessible on Desktop Broker's Guided Portfolio Service (*non-SMA, implemented managed portfolio solution*).

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About BetaShares

Awarded ETF Fund Manager of Year for 2017 and 2016 by Professional Planner/Zenith and 2016 ETF Manager of the Year by Money Management/Lonsec, BetaShares Capital Ltd ("BetaShares") is a leading Australian manager of exchange traded products ("ETPs") traded on the Australian Securities Exchange. BetaShares offers a range of ETPs which cover Australian and International equities, cash, currencies, commodities and alternative strategies. BetaShares currently has approximately \$7.5 billion in assets under management.

BetaShares is owned and managed by its Australian based management team along with a strategic shareholding from Mirae Asset Global Investment Group, one of Asia's largest asset management firms. As at June 2019, Mirae manages over US\$130 billion.

BetaShares' range of ASX-traded funds includes:

Product Series	Product	Ticker
Cash & Fixed Income ETFs	Australian Bank Senior Floating Rate Bond ETF	QPON
	Australian High Interest Cash ETF	AAA
	Australian Investment Grade Corporate Bond ETF	CRED
Hybrid Funds	Active Australian Hybrids Fund (managed fund)	HBRD
Commodity ETFs	Agriculture ETF – Currency Hedged (synthetic)	QAG

	Commodities Basket ETF – Currency Hedged (synthetic).	QCB
	Crude Oil Index ETF – Currency Hedged (synthetic)	OOO
	Gold Bullion ETF – Currency Hedged	QAU
Currency ETFs	British Pound ETF	POU
	Euro ETF	EEU
	U.S. Dollar ETF	USD
	BetaShares Strong U.S. Dollar Fund (hedge fund)	YANK
	BetaShares Strong Australian Dollar Fund (hedge fund)	AUDS
Equities ETFs	FTSE RAFI Australia 200 ETF	QOZ
	Financials Sector ETF	QFN
	Resources Sector ETF	QRE
	Australian Ex-20 Portfolio Diversifier ETF	EX20
	Australian Small Companies Select Fund (managed fund)	SMLL
	Australian Sustainability Leaders ETF	FAIR
	Australia 200 ETF	A200
Equity Income Funds	Australian Dividend Harvester Fund (managed fund)	HVST
	Equity Yield Maximiser Fund (managed fund)	YMAX
Geared Funds	Geared Australian Equity Fund (hedge fund)	GEAR
	Geared US Equity Fund – Currency Hedged (hedge fund)	GGUS
International Funds	Asian Technology Tigers ETF	ASIA
	FTSE RAFI U.S. 1000 ETF	QUS
	Global Agriculture ETF – Currency Hedged	FOOD
	Global Banks ETF – Currency Hedged	BNKS
	Global Cybersecurity ETF	HACK
	Global Energy Companies ETF – Currency Hedged	FUEL
	Global Gold Miners ETF – Currency Hedged	MNRS
	Global Healthcare ETF – Currency Hedged	DRUG

	Global Income Leaders ETF	INCM
	Global Quality Leaders ETF	QLTY
	Global Robotics and Artificial Intelligence ETF	RBTZ
	Global Sustainability Leaders ETF	ETHI
	NASDAQ 100 ETF	NDQ
	S&P 500 Yield Maximiser Fund (managed fund)	UMAX
	WisdomTree Europe ETF – Currency Hedged	HEUR
	WisdomTree Japan ETF – Currency Hedged	HJPN
Managed Risk Funds	Managed Risk Australian Share Fund (managed fund)	AUST
	Managed Risk Global Share Fund (managed fund)	WRLD
Short Funds	Australian Equities Bear Hedge Fund	BEAR
	Australian Equities Strong Bear Hedge Fund	BBOZ
	US Equities Strong Bear Hedge Fund – Currency Hedged	BBUS
Active	AMP Capital Dynamic Markets Fund (Hedge Fund)	DMKT
	AMP Capital Global Infrastructure Securities Fund (Unhedged) (Managed Fund)	GLIN
	AMP Capital Global Property Securities Fund (Unhedged) (Managed Fund)	RENT
	BetaShares Legg Mason Australian Bond Fund (managed fund)	BNDS
	BetaShares Legg Mason Equity Income Fund (managed fund)	EINC
	BetaShares Legg Mason Emerging Markets Fund (managed fund)	EMMG
	BetaShares Legg Mason Real Income Fund (managed fund)	RINC

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